

# Finance Capital - Firm Brochure

An introduction to Finance Capital, our services, leadership, and approach to private wealth management.

## About the firm

Finance Capital is an independent investment house founded in 2008. We manage NIS 14B+ for families, entrepreneurs, foundations, and institutional clients in Israel and abroad.

## Our services

Private Wealth Management, Discretionary Portfolio Management, Retirement Planning, Private Equity Access, Institutional Advisory, and Family Office services.

## Leadership

Yoav Levi - CEO & Founding Partner (y.levi@financecapital.io)

Michal Barnea - Chief Investment Officer (m.barnea@financecapital.io)

Asaf Rosenberg - Head of Research (a.rosenberg@financecapital.io)

Noa Shamir - Director of Client Relations (n.shamir@financecapital.io)

## Contact

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